

RECEIVED

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS
FAIR POLITICAL PRACTICES COMMISSION
COVER PAGE

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2012 FEB 28 PM 3:24

BY: BSH

NAME OF FILER (LAST) (FIRST) (MIDDLE)
MONNING WILLIAM "BILL" W.

1. Office, Agency, or Court

Agency Name

CALIFORNIA STATE ASSEMBLY

Division, Board, Department, District, if applicable

27th A.D.

Your Position

ASSEMBLY MEMBER

► If filing for multiple positions, list below or on an attachment.

Agency: _____

Position: _____

2. Jurisdiction of Office (Check at least one box)

☒ State

☐ Judge or Court Commissioner (Statewide Jurisdiction)

☐ Multi-County _____

☐ County of _____

☐ City of _____

☐ Other _____

3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2011, through December 31, 2011.

☐ Leaving Office: Date Left ____/____/____
(Check one)

-or-

The period covered is ____/____/____, through December 31, 2011.

☐ The period covered is January 1, 2011, through the date of leaving office.

☐ Assuming Office: Date assumed ____/____/____

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate: Election Year _____ Office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 6

☐ Schedule A-1 - Investments - schedule attached

☒ Schedule C - Income, Loans, & Business Positions - schedule attached

☒ Schedule A-2 - Investments - schedule attached

☒ Schedule D - Income - Gifts - schedule attached

☐ Schedule B - Real Property - schedule attached

☒ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

herein and in any attached schedules is true and complete. I acknowledge this is
I certify under penalty of perjury under the laws of the State of California th

Date Signed 2-20-2012
(month, day, year)

Signature

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

| |
|-------------------------------------------------------------------|
| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
| Name <u>WILLIAM W. MONNING</u> |

1. BUSINESS ENTITY OR TRUST

Name LAW OFFICES OF WILLIAM W. MONNING
Address (Business Address Acceptable) P.O. Box 1385, Montpelier, VT 9342
Check one
☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

LAW OFFICE, MEDIATION

FAIR MARKET VALUE

- ☒ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

 / / 11 / / 11
ACQUIRED DISPOSED

NATURE OF INVESTMENT

- ☒ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION OWNER

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☒ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

N/A

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

- ☐ INVESTMENT ☐ REAL PROPERTY

N/A

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

 / / 11 / / 11
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold Yrs. remaining ☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

1. BUSINESS ENTITY OR TRUST

Name
Address (Business Address Acceptable)
Check one
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

 / / 11 / / 11
ACQUIRED DISPOSED

NATURE OF INVESTMENT

- ☐ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

- ☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

 / / 11 / / 11
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold Yrs. remaining ☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

| |
|---------------------------------------------------------------------------------|
| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name _____ |
|---------------------------------------------------------------------------------|

| ▶ 1. INCOME RECEIVED | ▶ 1. INCOME RECEIVED |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| NAME OF SOURCE OF INCOME <u>STATE OF CALIFORNIA</u> | NAME OF SOURCE OF INCOME <u>ERIK BUENO</u> |
| ADDRESS (Business Address Acceptable) <u>STATE CAPITOL</u> | ADDRESS (Business Address Acceptable) <u>LONG BEACH</u> <u>149 SIENA DR, CA 90803</u> |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>STATE GOVERNMENT</u> | BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>BUYER</u> |
| YOUR BUSINESS POSITION <u>ASSEMBLY MEMBER JAN 2011 - DEC 2011</u> | YOUR BUSINESS POSITION <u>SELLER</u> |
| GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000 | GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000 |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input checked="" type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income <input type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ <input type="checkbox"/> Other _____ (Describe) | CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income <input checked="" type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ <input type="checkbox"/> Other _____ (Describe) |

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| NAME OF LENDER* _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF LENDER _____ HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000 | INTEREST RATE _____% <input type="checkbox"/> None SECURITY FOR LOAN <input type="checkbox"/> None <input type="checkbox"/> Personal residence <input type="checkbox"/> Real Property _____ Street address _____ City <input type="checkbox"/> Guarantor _____ <input type="checkbox"/> Other _____ (Describe) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Comments: _____

**Schedule D
Income - Gifts**

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

<BLUE> is a required field

| NAME OF SOURCE | ADDRESS OF SOURCE (Business Address Acceptable) | ZIP CODE | BUSINESS ACTIVITY, IF ANY, OF SOURCE | DATE (mm/dd/yy) | VALUE | DESCRIPTION OF GIFT(S) |
|-----------------------------------------------------------------|----------------------------------------------------------------------|----------|--------------------------------------|--------------------|-----------|--------------------------------------------------|
| Arts Council for Monterey County | Sunset Center, Room 5, San Carlos Between 8th and 9th, Carmel, CA | 93923 | Arts | 01/22/11 | \$95.00 | Dinner |
| California Healthcare Institute | 888 Prospect St, Suite 220 La Jolla, CA | 92037 | Policy Advocate | 02/01/11 | \$ 118.11 | Dinner at BioMed Innovation Night |
| BayBio | 400 Oyster Point Blvd, Suite 221 South San Francisco, CA | 94080 | Life Science Trade Association | 02/01/11 | \$ 118.11 | Dinner at BioMed Innovation Night |
| Monterey Council Business Council | P.O. Box 2746, Monterey, CA | 93942 | Business | 02/05/11 | \$175.00 | Dinner |
| California Democratic Party | 1401 21st Street, Suite 200, Sacramento CA | 95811 | Politics | 02/08/11 | \$ 117.09 | Dinner |
| California State Floral Association | 1521 I Street, Sacramento, CA | 95814 | Flowers | 03/23/11 | \$ 16.95 | Bouquet of flowers for Ag Day |
| Timothy Barrett | 901 Archer Street, Monterey, CA | 92940 | | 05/11/11 | \$ 30.00 | Football |
| Bill Nye | P.O. Box 221801, Carmel, CA | 93922 | | 12/01/11 | \$ 90.00 | Suit Tie |
| California Automatic Vendors Council | 80 S. Lake Ave., Ste. 538, Pasadena, CA | 91101 | Trade Association | 05/10/11 | \$ 20.00 | Gift bag with snack items |
| John A. Pérez for Assembly 2012 | 777 South Figueroa Street, Suite 4050 | 90017 | Politics | 02/09/11 | \$ 84.30 | Jacket |
| John A. Pérez for Assembly 2012 | 777 South Figueroa Street, Suite 4050 | 90017 | Politics | 02/08/11 | \$ 10.00 | Beverages served at Democratic Caucus Dinner |
| California Rice Commission | 8801 Folsom Blvd. Ste. 172, Sacramento, CA | 95826 | Rice | 03/14/11 | \$ 32.89 | Gift box with rice, waterbottle, and rice paddle |
| Linda Ford | 999020 Lobos St, Carmel By The Sea, CA | 93921 | | 04/26/11 | \$ 24.00 | Fisticuffs 2008 Cabernet Sauvignon Wine |
| Heller Estates Organic Winery | P.O. Box 999 69 W. Carmel Valley Road, Carmel Valley, CA | 93924 | Wine | 06/06/11 | \$ 50.00 | 2007 Cachagua Cabernet Sauvignon |
| Heller Estates Organic Winery | P.O. Box 999 69 W. Carmel Valley Road, Carmel Valley, CA | 93924 | Wine | 12/15/11 | \$ 292.00 | 12 bottles of wine |
| CALPINE | 1215 K Street Suite 2210, Sacramento, CA | 95814 | Electricity | 03/02/11 | \$ 38.30 | CALPINE Reception at Ella's |
| NBC Universal Corporation | 100 Universal City Plaza, Universal City, CA | 91608 | Entertainment | 03/02/11 | \$ 32.00 | Screening of the Adjustment Bureau |
| Monterey Peninsula Chamber of Commerce | 30 Ragsdale Drive, Suite 200, Monterey, CA | 93940 | Business | 03/05/11 | \$ 85.00 | Annual Awards Dinner |
| California League of Cities | 1400 K Street, Sacramento, CA | 95814 | Advocacy for Cities in California | 03/05/11 | \$ 21.00 | Monterey County Mayors Meeting |
| California New Car Dealers | 1415 L Street, Sacramento, CA | 95814 | Automobiles | 03/29/11 | \$ 107.52 | Reception at Spataro's |
| California Dental Association | 1201 K Street, Sacramento, CA | 95814 | Dental Association | 03/30/11 | \$ 31.26 | Dinner at Lucca |
| Monterey Peninsula Chamber of Commerce | 30 Ragsdale Drive, Suite 200, Monterey, CA | 91608 | Business | 04/01/11 | \$ 40.00 | Health Care Reform Forum Lunch |
| California Council for Environmental and Economic Balance | 100 Spear Street, Suite 805, San Francisco, CA | 94105 | Environment | 04/27/11 | \$ 69.04 | Edmund "Pat" Brown Luncheon |

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Name

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